

10 reasons

people choose to give to the
Watertown Area Community Foundation

1 We are a **local organization**
with deep roots in community.

Our director and board has **broad knowledge**
regarding community issues and needs.

3 We provide **highly personalized service**
tailored to each individual's charitable interests.

Our funds help people **invest in causes**
they care about.

5 We accept a **wide variety of assets** and can
facilitate even the most complex forms of giving.

We **partner with professional**
advisors to create highly effective
approaches to charitable giving.

7 We offer **maximum tax advantage**
under state and federal law.

We **multiply the impact** of gift dollars
by pooling them with other gifts
and grants.

9 We build endowment funds that **benefit**
the community forever and help
create personal legacies.

We are a community leader, convening
agencies and coordinating resources to
create positive change.

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OUR MISSION

The Watertown Area Community Foundation invests
in the future of Watertown by supporting community
priorities, responding to human service needs and
enhancing recreation, education, arts and culture.

It does this by...

- Leadership and forward thinking
- Promoting philanthropy; encouraging,
receiving and administering charitable gifts
- Making grants to local nonprofits
- Partnering with local organizations
- Making strategic investments in the community

the LEGACY society

Joins in the mission of the
Watertown Area Community Foundation
encouraging planned giving for the
benefit of the Watertown community.



*There's so much more
we'd like you to know...*

For more information on how you can make the gift of
a lifetime to our community, please contact us or go to
watertowncommunityfoundation.org

Phone: 605-882-3731 • Fax: 605-753-5731

E-mail: foundation@iw.net

the LEGACY society



make the gift of a
LIFETIME



Looking forward and giving back

Watertown

Area Community Foundation

where a gift gives

FOREVER

There are many ways to leave a lasting legacy to your community...

One of the most common and effective means of ensuring that the charitable organizations and causes you've loved during your lifetime will continue to be supported long after you're gone is to name the Watertown Area Community Foundation in your will or estate plan. Contributing to a qualified charity such as the Watertown Area Community Foundation can be very beneficial from a tax standpoint as well.



Here's how it works:

You include the Watertown Area Community Foundation in your will as a bequest, and specify the purpose of the fund you would like to establish. We can help you or your attorney with recommended language.

You notify us, and we will immediately recognize you for your gift. You will then qualify for membership in our Legacy Society and, unless you request anonymity, your name will be published in the Legacy Society list in our annual report.

Upon your death, we will set up a fund in your name, in the name of your family, or in honor of any person or organization you choose.

Your gift will be placed in a fund that is carefully invested and will grow over time; grant distributions from the fund will be used to address the community need you specified.

Our Board will issue grants in the name of the fund you wish to establish. (If you prefer, grants can be made anonymously). Granting from fund begins when fund balance reaches \$20,000.

We will handle all the administrative details.

Making a bequest to the Watertown Area Community Foundation is an easy way to transfer cash, appreciated stocks or bonds, real or personal property, or other assets.

TEAR OFF/
MAIL IN PANEL

If you would like to learn more, feel free to call or complete this form and we will contact you.

Please have someone contact me regarding...

I have included the Watertown Area Community Foundation in my estate plan through:

My will

A trust

Life Insurance

My retirement account

I/we wish to join the Legacy Society and be listed for membership as follows:

I/we wish to join the Legacy Society but prefer anonymity.

Signature

Name (Please print)

Street Address

City

State

Zip

Phone

E-mail

